

İŞ YATIRIM MENKUL DEĞERLER A.Ş. INVITATION TO ORDINARY GENERAL MEETING OF SHAREHOLDERS BY THE BOARD OF DIRECTORS

The General Meeting of Shareholders for the year 2007 of our Company will be held on Monday, April 28, 2008 at 10.30 in İş Kuleleri Kule 1 Kat: 40 4. Levent, Beşiktaş, Istanbul in order to discuss on the Agenda items written below.

The persons having at least one share registered to their name may participate in the Meeting in person or by appointing a proxy.

The Shareholders who will participate in the General Meeting of Shareholders in person or by sending a proxy have to present the related documents latest one week prior to the Meeting date and until the close of business on Monday, April 28, 2008 and receive an Access Card from the Company Head Quarters;

- Our Shareholders whose share certificates are preserved by Banks and Stock Brokers: their identity certificates and blocking letters,
- Our legal person Shareholders: the authorization certificates and blocking letters of the person they appoint,
- Our Shareholders who will participate in the Meeting by means of their proxy: the Power of Attorney (an example is provided below) to be drawn up by a Notary Public in addition to above listed documents,

Our Shareholders may get an example of the Power of Attorney from our Company's Internet site www.isyatirim.com.tr .

Related to our Shareholders whose shares are preserved in the investors' General Meeting of Shareholders accounts of Merkezi Kayıt Kuruluşu A.Ş. and who received an Access Card by presenting an Investor's Blocking Form, since continuation of the said blocking is legally obligatory at the General Meeting of Shareholders date in order that they can participate in our Company's General Meeting of Shareholders, the Investor's General Meeting of Shareholders Blocking Form has to be in parallel to the General Meeting of Shareholders Blocking Form received from Merkezi Kayıt Kuruluşu before the Meeting. Consequently, we kindly submit to the attention of our Shareholders that the General Meeting of Shareholders Blocking Form received from Merkezi Kayıt Kuruluşu before the General Meeting of Shareholders in order to participate in the Meeting is essential.

The Balance Sheet, Profit and Loss Statement, Board of Directors Annual Report and Auditors' Reports for the year 2007 will be submitted to the examination of our Shareholders at the Company Head Quarters and in our Internet site (www.isyatirim.com.tr) 20 days prior to the Meeting date.

Our dear Shareholders are kindly requested to participate in the Meeting in the date and hour mentioned above.

(*) Pursuant to Article 11 of Capital Market Law, a further registered letter will not be sent to our Shareholders in order to invite them to the Ordinary General Meeting of Shareholders.

Company Head Quarters: İş Kuleleri Kule II Kat: 12 34330 Levent, Istanbul.