

INVITATION TO THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF İŞ YATIRIM MENKUL DEĞERLER A.Ş. (IS INVESTMENT)

The Ordinary General Meeting of Shareholders (“AGM”) will meet on Monday the 27th April 2009 at 10:30 at the address İş Kuleleri Kule-1 Kat:41, 4.Levent Beşiktaş, ISTANBUL to discuss the following agenda topics.

The meeting can be attended by our shareholders who have at least one share registered in their name or their deputized representatives.

Our shareholders, who attend the meeting themselves or send a representative have to send in,

- The shareholders whose shares are kept by Banks and Intermediary Institutions, their identification documents and blockage letters,
- Our legal person shareholders, the letter of authorizations of the representatives they have deputized and their blockage letters,
- Our shareholders, who will attend the meeting with representatives, their blockage letters and their notarized letters of attorney as given an example below,

to our Company Headquarters on the 20th April 2009 until the end of the shift the latest.

As it is legally mandatory that the blockage is still effective on the date of the AGM, whose shares are kept by the Merkezi Kayıt Kuruluşu A.Ş. (Central Registration Institution Inc.) and who submit a Investor General Assembly Blockage Form, to attend the meeting, the Investor General Assembly Blockage Form has to correspond to the General Assembly Blockage Report taken from the Central Registration Institution. In this respect, we inform our shareholders that the General Assembly Blockage Report taken from the Central Registration Institution, is essential to attend the meeting.

Informational documents, power of attorney samples, balance sheet, income statement, profit distribution sheet and the annual report will be presented to the shareholders at our Company Headquarters and our web site www.isyatirim.com.tr after the invitation for the AGM has been announced.

There our no privileges in the shares of our company concerning voting and profit distribution rights.

We kindly ask our shareholders to attend the meeting on the date and time given above.

Company Headquarters : İş Kuleleri Kule II Kat:12 34330 4.Levent Beşiktaş /ISTANBUL